

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known)

Chapter

7☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Robotire, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 83-2429359

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

41100 Plymouth Rd, Suite 370
Plymouth, MI 48170

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Wayne

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.robotire.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **Robotire, Inc.**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5417**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Robotire, Inc.**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor
District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☐ No

☒ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☒ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

**13100 Haggerty Rd. Suite 170
Plymouth, MI, 48170-0000**

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☒ Yes. Insurance agency

Sequoia Benefits & Insurance Services, LLC

Contact name

Marybeth Downs

Phone

(650) 245-7026

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor
Name

Robotire, Inc.

Case number (if known)

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Robotire, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 19, 2024**
MM / DD / YYYY**X /s/ Victor Darolfi**

Signature of authorized representative of debtor

Victor Darolfi

Printed name

Title **Chief Executive Officer****18. Signature of attorney****X /s/ Alessandra Glorioso**

Signature of attorney for debtor

Date **January 19, 2024**

MM / DD / YYYY

Alessandra Glorioso

Printed name

Dorsey & Whitney (Delaware) LLP

Firm name

300 Delaware Avenue**Suite 1010****Wilmington, DE 19801**

Number, Street, City, State & ZIP Code

Contact phone **(302) 425-7171**Email address **glorioso.alessandra@dorsey.com****005757 DE**

Bar number and State

**CERTIFICATE OF SECRETARY
OF
ROBOTIRE, INC.**

I, Victor Darolfi, Secretary of Robotire, Inc., a Delaware corporation, (the “Company”), do hereby certify that the following is a true and correct copy of a resolution duly adopted at a meeting of the Board of Directors of the Company duly held and convened on December 20, 2023, at which meeting a duly constituted quorum of the Board of Directors was present and acting throughout, and that such resolution has not been modified, rescinded, or revoked, and is at present in full force and effect:

WHEREAS, the Board has considered presentations by the management and the legal advisors of the Company regarding the liabilities and liquidity situation of the Company, the strategic alternatives available to it, and the effect of the foregoing on the Company’s business;

WHEREAS, the Company is in serious financial condition and is unable to continue without debt relief;

WHEREAS, the Board has had the opportunity to consult with the management and the financial and legal advisors of the Company to fully consider each of the strategic alternatives available to the Company; and

WHEREAS, it appears to the Board of Directors that it is in the best interest of the Company, its shareholders, and its creditors for the Company to commence a case under Chapter 7 of Title 11, United States Code (the “Bankruptcy Code”);

NOW, THEREFORE, be it hereby resolved that this Board of Directors finds and determines that it is in the best interest of the Company, its shareholders, and its creditors for the Company to commence a case under Chapter 7 of the Bankruptcy Code;

BE IT FURTHER RESOLVED that the officers and agents of the Company be, and each of them hereby is, empowered and directed without further action by this Board of Directors to prepare, sign and file, or cause to be prepared, signed and filed and prosecuted, a petition for relief under Chapter 7 of the Bankruptcy Code;

BE IT FURTHER RESOLVED that Victor Darolfi, Chief Executive Officer, is designated and authorized to act as the “Responsible Person” for the Company in connection with the Company’s petition for relief and appearance at any meeting required by Section 341 of the Bankruptcy Code;

BE IT FURTHER RESOLVED that the retention of the law firm of Dorsey & Whitney, LLP (“Dorsey”) as bankruptcy counsel to the Company to represent and assist the Company in connection with its consideration of various insolvency-related obligations and bankruptcy alternatives, and to commence and


prosecute the aforementioned Chapter 7 case, and to do all things, and to prepare, sign and file all papers and documents necessary and proper to the prosecution of said chapter 7 case, is hereby approved; and Dorsey is authorized to take such actions in the bankruptcy case which Dorsey, in its discretion, concludes are necessary to Dorsey's or the Company's fulfillment of their fiduciary obligations in the bankruptcy case; and the Company's officers and agents are hereby authorized and directed to execute and ratify appropriate retention agreements, and pay appropriate retainers and fees;

BE IT FURTHER RESOLVED that the Company's officers and agents be, and hereby are, authorized and empowered to employ on behalf of the Company any other professionals necessary to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Company's officers and agents are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and cause to be filed an appropriate application, if required, for authority to retain the services of any other professionals as necessary;

BE IT FURTHER RESOLVED that the Company's officers and agents be, and hereby are, authorized and directed, in the name and on behalf of the Company, to take such actions and to make, sign, execute, acknowledge, and deliver all petitions, schedules, motions, lists, applications, pleadings, and any and all such additional documents, agreements, affidavits, applications for approvals or rulings of governmental or regulatory authorities, motions, orders, directions, certificates, requests, receipts, financing statements, or other instruments as such officer, director, or agent or the Company's legal counsel may deem necessary, proper, or desirable in connection with the case under Chapter 7 of the Bankruptcy Code, with a view to the successful prosecution of such case, and as may be reasonably required to give effect to the foregoing resolutions, to execute and deliver such instruments, and to fully perform the terms and provisions thereof; and

BE IT FURTHER RESOLVED that to the extent that any of the actions authorized by any of the foregoing resolutions have been taken by an officer, director, or agent on behalf of the Company, such actions are hereby ratified and confirmed in their entirety.

IN WITNESS WHEREOF, the undersigned has affixed his signature this 19th day of January, 2024.

DocuSigned by:

13C35DB41E004FD...

Victor Darolfi
Secretary

Fill in this information to identify the case:Debtor name Robotire, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 19, 2024**X /s/ Victor Darolfi**

Signature of individual signing on behalf of debtor

Victor Darolfi

Printed name

Chief Executive Officer

Position or relationship to debtor

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
District of Delaware

In re **Robotire, Inc.**

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	30,000.00
Prior to the filing of this statement I have received	\$	30,000.00
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **The Reinalt-Thomas Corporation pursuant to a loan agreement with the Debtor**

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

January 19, 2024

Date

/s/ Alessandra Glorioso

Alessandra Glorioso

Signature of Attorney

Dorsey & Whitney (Delaware) LLP

300 Delaware Avenue

Suite 1010

Wilmington, DE 19801

(302) 425-7171

glorioso.alessandra@dorsey.com

Name of law firm

Fill in this information to identify the case:Debtor name **Robotire, Inc.**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **12,298,055.44****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **12,298,055.44****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **4,486,730.77****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **2,060.14****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **8,186,344.52****4. Total liabilities**
Lines 2 + 3a + 3b\$ **12,675,135.43**

Fill in this information to identify the case:Debtor name **Robotire, Inc.**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Silicon Valley Bank****Checking****4621****\$0.00**3.2. **Brex Treasury****Checking****2535****\$585.24****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$585.24**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. **Plymouth 848 - Real Property Security Deposit****\$297,430.00**

Debtor **Robotire, Inc.**
Name

Case number (if known)

7.2. **Farnam Equipment Security Deposit** **\$351,672.63**7.3. **Refund of deposit due from ATEL Ventures Inc.** **\$50,000.00**8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$699,102.63**Part 3: Accounts receivable**10. **Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Raw aluminum	12/31/2023	Unknown	Liquidation	\$4,000.00
20.	Work in progress Robotire systems under construction.	12/31/2023	Unknown	Liquidation	\$750,000.00
21.	Finished goods, including goods held for resale 2 complete RoboTire systems	12/31/2023	Unknown	Replacement	\$800,000.00
22.	Other inventory or supplies				
23.	Total of Part 5.				\$1,554,000.00
	Add lines 19 through 22. Copy the total to line 84.				
24.	Is any of the property listed in Part 5 perishable?				

Debtor **Robotire, Inc.**
Name

Case number (if known)

- ☐ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Desks and misc. office furniture	\$120,000.00	Liquidation	\$80,000.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software 20 Computers & 30 Monitors	Unknown	Liquidation	\$30,000.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$110,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

Debtor **Robotire, Inc.** Case number (if known) _____

Name

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2012 Nissan Rogue; VIN ending in 402886	Unknown	Liquidation	\$3,000.00
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Equipment. See Exhibit A/B-50.	\$638,900.00	Liquidation	\$383,340.00
	Equipment subject to Farnam lien. See Exhibit A/B-50.	\$1,998,000.00	Replacement	\$1,198,800.00
	Misc. tools	Unknown		Unknown

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$1,585,140.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property**54. **Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes Fill in the information below.55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1.	41100 Plymouth Road, Suite B1-370 Plymouth, MI 48170	Leasehold	\$0.00	N/A	\$0.00

Debtor Robotire, Inc. Case number (if known) _____

Name

55.2. 13100 Haggerty Rd.
Suite B3-100
Plymouth, MI 48170 Leasehold \$0.00 N/A \$0.00

55.3. 13100 Haggerty Rd.
Suite B2-120
Plymouth, MI 48170 Leasehold \$0.00 N/A \$0.00

55.4. 13100 Haggerty Rd.
Suite B2-170
Plymouth, MI 48170 Leasehold \$0.00 N/A \$0.00

55.5. 13100 Haggerty Rd.
Suite Truckwell
Plymouth, MI 48170 Leasehold \$0.00 N/A \$0.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
 Copy the total to line 88.

\$0.0057. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	<u>Patents, copyrights, trademarks, and trade secrets</u> <u>Patents. See attached Exhibit A/B-60a.</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$8,000,000.00</u>
	<u>Trademark for "Robotire." See attached</u> <u>Exhibit A/B-60b.</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>Unknown</u>
61.	<u>Internet domain names and websites</u> <u>See attached Exhibit A/B-61.</u>	<u>\$0.00</u>	<u>Recent cost</u>	<u>\$1,000.00</u>

62. **Licenses, franchises, and royalties**63. **Customer lists, mailing lists, or other compilations**64. **Other intangibles, or intellectual property**65. **Goodwill**

Debtor **Robotire, Inc.**
Name

Case number (if known) _____

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$8,001,000.0067. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)☒ No☐ Yes68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes Fill in the information below.**Current value of
debtor's interest**71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**74. **Causes of action against third parties (whether or not a lawsuit has been filed)**75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**76. **Trusts, equitable or future interests in property**77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership**United States Air Force (Luke Air Force Base)--Open Contract for Robotire System****\$348,227.57**78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$348,227.5779. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **Robotire, Inc.**
Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$585.24	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$699,102.63	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$1,554,000.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$110,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$1,585,140.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$8,001,000.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$348,227.57	
91. Total. Add lines 80 through 90 for each column	\$12,298,055.44	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$12,298,055.44

In Re Robotire, Inc.
Exhibit A/B-50

ITEM	Qty	Year	Make	Model	GAT	Serial/VIN #	Description	LTV	Total	Location	Lein Holder
1	6	2021	KAWASAKI	BX200L C	ROBOT	BX200014088, BX200014023, BX200014085, BX200011037, BX200014086, BX200013765	6-AXIS, 200-KG PAYLOAD CAPACITY, KAWASAKI MODEL E02G-A001 CUBIC-S ROBOTIC CONTROL PANEL, BX200014088, (2021), WITH BASE PLATE	\$60,000	\$360,000	Bay 1	Farnam
2	5	2021	HUNTER ENGINEERING CO.	RFE "ROAD FORCE ELITE"	DIAGNOSTIC WHEEL BALANCER	CFC5802, CFC5803, DFC460, HFC1115, HFC12154	HAMMERHEAD LASER, DIAGNOSTIC LOAD ROLLER, AUTOMATIC CENTERING CHECK, TOUCHSCREEN INTERFACE	\$8,500	\$42,500	Bay 1	Farnam
3	5	2021	HUNTER ENGINEERING CO.	TCRH "REVOLUTION"	TIRE CHANGER	CFC5768, CFC5509, CFC5579, HFC1625, HFC1624	FULLY-AUTOMATIC, WITH WALK-AWAY BEAD BREAKING/DEMOUNTING, TPMS PROTECTION, WHEEL LIFT AND FAST INFLATION	\$17,500	\$87,500	Bay 1	Farnam
4	9	2022	MITSUBISHI	RV7FR-D	ROBOTS	BC0030007R, BC1020051R, BC1020025R, BC1020041R, BC1020036R, BC1050054R, BC1060020R, BC1060013R, BC9090008R	6-AXIS, 7-KG PAYLOAD CAPACITY, MITSUBISHI ROBOTIC CONTROL PANEL (***BRAND NEW - STILL IN CRATE - NOT INSPECTED***)	\$20,000	\$180,000	Bay 1	Farnam
5	1	2022	ROTARY	RLP7N0000M	VEHICLE LIFT	KYH22E0047	7,700-LB. CAPACITY, ABOVE GROUND, SCISSOR TYPE, LOW PROFILE DESIGN, WITH INTEGRATED FOLDING RAMPS, DOUBLE SECTION, WITH CONTROLLER	\$7,000	\$7,000	Bay 1	Farnam
6	1	2018	ROTARY	RLP7N0000BBL	VEHICLE LIFT	KYL18K0002	7,700-LB. CAPACITY, ABOVE GROUND, SCISSOR TYPE, LOW PROFILE DESIGN, WITH INTEGRATED FOLDING RAMPS, DOUBLE SECTION, WITH CONTROLLER	\$6,000	\$6,000	Bay 1	Farnam
20	1	2021	DOOSAN	DBM 2540	HEAVY-DUTY CNC BRIDGE MILL	MD0036-000029	8,000-RPM MAX. SPINDLE SPEED, CT50 BIG PLUS SPINDLE, MANUAL PULSE GENERATOR, 300MM RAISED COLUMN, 1,100MM EXTENDED Z-AXIS, DIRECT COUPLED BALLSCREWS, LINEAR ROLLER GUIDES, LINEAR SCALES, CHILLED SPINDLE, AIR-THRU SPINDLE, WITH FANUC SERIES 31I MODEL B CNC CONTROL, 60-TOOL ATC, HYD COOL CHILLER, RENISHAW RMP600 PART PROBE, L350 6,000-RPM RIGHT ANGLE HEAD, SUNG WOO TECH MODEL 900115-02305A CHIP CONVEYOR, S/N 02109073	\$600,000	\$600,000	Bay 3	Farnam

In Re Robotire, Inc.
Exhibit A/B-50

ITEM	Qty	Year	Make	Model	GAT	Serial/VIN #	Description	LTV	Total	Location	Lein Holder
23	1	2022	DN SOLUTIONS	LYNX 2100LSVB	CNC TURNING CENTER	MLO406-000950	6.89" D CHUCK, 2"D BAR CAPACITY, 23.6" SWING, 11.8" TURNING DIAMETER, 6,000-RPM, 20" DISTANCE BETWEEN CENTERS, 12-STATION TURRET, 8.1" X-AXIS TRAVEL, 4.1" +/- 2.1" Y-AXIS TRAVEL, 22" Z-AXIS TRAVEL, 22" B-AXIS TRAVEL, 20-HP, A2-6 SPINDLE, 2.68"D SPINDLE BORE, 12-POSITION TURRET, FULL C-AXIS ON MAIN & SUB, Y-AXIS MILLING & RAPID TAPPING ON MAIN & SUB, FLAT NOSE SUB SPINDLE WITH 7.5-HP 6,000-RPM, 8"D 3-JAW CHUCK ON MAIN, 5"D 3-JAW CHUCK ON SUB, SUB SPINDLE PART EJECT, WITH DN SOLUTIONS - FANUC I SERIES CNC CONTROL, MIST-FIT MODEL MF-550 MIST COLLECTOR, LNS TURBO HB MODEL 57519015 CHIP CONVEYOR, S/N 13575108674	\$135,000	\$135,000	Bay 3	Farnam
24	1	2021	DN SOLUTIONS	LYNX SVM4100	CNC VERTICAL MACHINING CENTER	MV0157-000036	36.2" X 16.1" TABLE, 30.3" X-AXIS TRAVEL, 16.1" Y-AXIS TRAVEL, 20.1" Z-AXIS TRAVEL, 12,000-RPM MAX. SPINDLE SPEED, CT40 BIG PLUS SPINDLE, AIR-THRU SPINDLE, RENISHAW OMP60 SPINDLE PROBE, 1,323-LB. TABLE CAPACITY, WITH DOOSAN - FANUC I SERIES CNC CONTROL, 30-TOOL ATC, LNS TURBO HB MODEL 57519744 CHIP CONVEYOR, S/N 13575105780	\$80,000	\$80,000	Bay 3	Farnam
25	1	2020	DOOSAN	NHP 5000	CNC HORIZONTAL MACHINING CENTER	MH0029-000368	15,000-RPM MAX. SPINDLE SPEED, FULL B-AXIS, 50/25-HP BIG PLUS SPINDLE, CHILLED BALLSCREWS, 28.7" X 34.6" TRAVELS, 1,100-LB. TABLE LOAD CAPACITY, WITH FANUC SERIES 31i MODEL B CNC CONTROL, 275-TOOL ATC, MP SYSTEMS VR SERIES TYPE AT VR8 VARIABLE VOLUME HIGH PRESSURE COOLANT SYSTEM, S/N P163359C, (2022), RENISHAW RPM60 SPINDLE PROBE, HYD COOL CHILLER, MIST-FIT MF-550 MIST COLLECTOR, LNS TURBO MH250 MODEL 57019041 CHIP CONVEYOR, S/N 13570101607, DOOSAN MODEL LPS 5000 12-POSITION LINEAR PALLET CHANGER	\$450,000	\$450,000	Bay 3	Farnam
36	1	2021	CMCO	N/A	BRIDGE CRANE	N/A	5-TON CAPACITY X 30' SPAN, SINGLE GIRDER, TOP RIDING, YALE 5-TON CAPACITY HOIST, PENDANT CONTROL, 8-POST NUT & BOLT CONSTRUCTED FREE-STANDING RUNWAY	\$50,000	\$50,000	Bay 3	Farnam
7	1	EST. 1995	BRIDGEPORT	SERIES I 2-HP	VERTICAL MILLING MACHINE	N/A	Farnam Total 9' X 42" TABLE, WITH PROTO TRAX MODEL MX2 3-AXIS CNC CONTROL, S/N 6957, (1995)	\$1,434,000	\$1,998,000		
8	1	N/A	CAMPBELL HAUSFELD	HS2810A	AIR COMPRESSOR	032394L-893132	5-HP, TWO-STAGE, VERTICAL, TANK MOUNTED	\$9,000	\$9,000	Bay 1	Unencumbered
9	1	2021	INSCALE	LP7510A	ABOVE GROUND FLOOR SCALE	MAQ2104IN0295	10,000-LB. CAPACITY, INSCALE MODEL IN7620 CLASS III 48" X 48" PLATFORM, S/N 34IN0321482	\$1,500	\$1,500	Bay 1	Unencumbered
10	1	2017	JET	J-8201K	VERTICAL BAND SAW	17080490	14" METAL/WOOD, 1-HP	\$1,700	\$1,700	Bay 1	Unencumbered
11	1	2017	JET	JDP-20MF	FLOOR TYPE DRILL PRESS	17093350	20" STEP PULLEY	\$400	\$400	Bay 1	Unencumbered
12	1	2019	JET	JSG-6DC	COMBO DISC/BELT GRINDER	19060397	6" BELT/12" DISC, BASE	\$350	\$350	Bay 1	Unencumbered

In Re Robotire, Inc.
Exhibit A/B-50

ITEM	Qty	Year	Make	Model	GAT	Serial/VIN #	Description	LTV	Total	Location	Lein Holder
13	1	N/A	REID	2C	HAND FEED SURFACE GRINDER	N/A	WITH 6" X 18" PERMANANT MAGNETIC CHUCK (**NOT UNDER POWER AT TIME OF INSPECTION**)	\$1,000	\$1,000	Bay 1	Unencumbered
14	1	1994	ROMI	EZ PATH	CNC LATHE	002-078019-325	(**NOT UNDER POWER AT TIME OF INSPECTION**)	\$9,000	\$9,000	Bay 1	Unencumbered
15	1	1997	ROMI	EZ PATH II	CNC LATHE	002-082724-349	(**NOT UNDER POWER AT TIME OF INSPECTION**)	\$12,000	\$12,000	Bay 1	Unencumbered
16	1		LOT	LOT	LOT	LOT	LOT THROUGHOUT SHOP AREA - BAY 1, TO INCLUDE: SCISSOR TYPE VEHICLE LIFTS, FORK LIFT FORK EXTENDERS, ENKON 5,500-LB. CAPACITY AIR BLADDER TABLE, INDUSTRIAL 10-DRAWER ROLLING WORK BENCH/TOOL BOX, CALIFORNIA AIR TOOLS ULTRA QUIET PORTABLE AIR COMPRESSORS, DESKS, CHAIRS, RACKING, WORK BENCHES, STOOLS, FOREMAN STATIONS, CLECO CONTROLLERS, 3-WHEEL BIKE, REFRIGERATOR/FREEZER, DEWALT COMPOUND MITRE SAW, MICROWAVE OVENS, TABLES, MILWAUKEE MAG DRILL, VARIOUS HAND TOOLS, ELECTRIC & PNEUMATIC HAND TOOLS, CORDLESS HAND TOOLS, WITH BATTERY CHARGERS, BANDING OUTFITS, PALLET JACKS, 2-WHEEL DOLLIES, SHOP VACS, FLOOR JACKS, HUSKY SILENT AIR COMPRESSOR, FANS, ETC.	\$100,000	\$100,000	Bay 1	Unencumbered
17	1	N/A	MFG UNKNOWN	N/A	VERTICAL AIR RECEIVING TANK	N/A	(**BRAND NEW - STILL ON PALLET**)	\$3,000	\$3,000	Bay 2	Unencumbered
18	1	2009	ATLAS COPCO	GX2 FF	AIR COMPRESSOR	CAI379169	HORIZONTAL TANK MOUNTED	\$2,000	\$2,000	Bay 2	Unencumbered
19	1	2021	ATLAS COPCO	GA22VSD+FF	AIR COMPRESSOR	API892592	30-HP, PACKAGE TYPE	\$33,000	\$33,000	Bay 2	Unencumbered
26	1	2021	ATLAS COPCO	GA22VSD+FF	AIR COMPRESSOR	API892734	30-HP, PACKAGE TYPE	\$33,000	\$33,000	Bay 3	Unencumbered
27	1	N/A	MFG UNKNOWN	N/A	VERTICAL AIR RECEIVING TANK	N/A		\$3,000	\$3,000	Bay 3	Unencumbered
28	1	N/A	ATLAS	3VS	VERTICAL MILLING MACHINE	971653	3-HP, 50 TO 4,300-RPM SPINDLE SPEED RANGE, NEWALL TOPAZ 2-AXIS DRO	\$11,000	\$11,000	Bay 3	Unencumbered
29	1	2020	CLAUSING STARTRITE	20V	VERTICAL BAND SAW	204020	20"	\$3,000	\$3,000	Bay 3	Unencumbered
30	1	N/A	LYNDEX NIKKEN	START 2J	BENCH TOP TOOL PRESETTER	217010		\$14,500	\$14,500	Bay 3	Unencumbered
31	1	N/A	MITTLER BROS.	2800-7218BP	BOX & PAN BENDING BRAKE	1055	72" X 18-GA., MANUAL, WITH BASE	\$7,000	\$7,000	Bay 3	Unencumbered
32	1	2015	FOWLER	TRIMOS V3-700	DIGITAL HEIGHT GAGE	15039803	WITH 36" X 48" X 8" O-LEDGE BLACK GRANITE SURFACE PLATE AND STAND	\$6,500	\$6,500	Bay 3	Unencumbered
33	1	2021	MILLER	MILLERMATIC 255	ARC WELDER	NB399139N	250-AMP, PLC SCREEN, BUILT-IN WIRE FEED, BUILT-IN CART, WELDING LEADS	\$4,500	\$4,500	Bay 3	Unencumbered
34	1	N/A	CROWN	GC45S-9	LP GAS FORKLIFT TRUCK	FGB1B-1450-00097	8,500-LB. CAPACITY, 185" MAX. LIFT HEIGHT, 2-STAGE MAST, OHG, SOLID TIRES, MAST GUARD	\$37,000	\$37,000	Bay 3	Unencumbered
35	1	2016	ELLIS		1600 HORIZONTAL BAND SAW	16211-0710	7" X 11", METAL CUTTING, INFEEED ROLLER CONVEYOR, STOCK CLAMP	\$4,000	\$4,000	Bay 3	Unencumbered
37	1		LOT	LOT	LOT	LOT	LOT THROUGHOUT SHOP AREA - BAY 3, TO INCLUDE: WORK BENCHES, RACKING, PALLET JACKS, STRAPS, FIRE EXTINGUISHERS, MISC., ETC.	\$7,000	\$7,000	Bay 3	Unencumbered
38	1		LOT	LOT	LOT	LOT	Various Automation Components	\$300,000	\$300,000		Unencumbered
39	1		HUNTER ENGINEERING CO.	RX10JT	RX10JT Wheel Alignment System	1VC1750		\$20,000	\$20,000	Bay 3	Unencumbered

In Re Robotire, Inc.
Exhibit A/B-50

ITEM	Qty	Year	Make	Model	GAT	Serial/VIN #	Description	LTV	Total	Location	Lein Holder
40	1		ROTARY	XA12N000	VEHICLE LIFT		Rotary model XA12N000 alignment scissor style, surface mount vehicle lift, electric-hydraulic operated, 4HP, 230 volt, single phase, 12,000 lbs. lifting capacity, complete with:	\$15,000	\$15,000	Bay 3	Unencumbered
Unencumbered Total								\$638,900	\$638,900		
Grand Total								\$2,072,900	\$2,636,900		

In Re Robotire, Inc.
Exhibit A/B-60a

PATENTS

COUNTRY	FILE NUMBER	APPLICATION NUMBER	DATE FILED	MATTER TYPE	TITLE	STATUS	PATENT NUMBER	ISSUE DATE
US	5229-072581	18108207	2/10/2023	Utility - ORG	Automated Alignment Determination System	Issued	11872841	1/16/2024
US	5229-075049	18086152	12/21/2022	Utility - DIV	Automated Removal and Replacement of Vehicle Wheel and Tires	Allowed		
US	5229-083102	17975910	10/28/2022	Utility - ORG	Lug Nut Center Determination	Issued	11861276	1/2/2024
US	5229-036754	17902852	9/4/2022	Utility - CON	Automated Removal and Replacement of Vehicle Wheel and Tires	Issued	11667153	6/6/2023
US	5229-002939	17886680	8/12/2022	Utility - ORG	Automated Removal and Replacement of Vehicle Wheels and Tires	Issued	11639075	5/2/2023
US	5229-098023	17887393	8/12/2022	Utility - CON	Automated Removal and Replacement of Vehicle Wheels and Tires	Issued	11787234	10/17/2023
US	5229-041053	17526649	11/15/2021	Utility - CON	LUG NUT HOLDER AND METHOD OF USE	Issued	11498358	11/15/2022
US	5229-015444	17359389	6/25/2021	Utility - CON	AUTOMATED REMOVAL AND REPLACEMENT OF VEHICLE WHEELS AND TIRES	Issued	11597233	3/7/2023
US	5229-014501	17192976	3/5/2021	Utility - NPREG	LUG NUT HOLDER AND METHOD OF USE	Issued	11203228	12/21/2021
US	5229-051340	17190620	3/3/2021	Utility - DIV	Automated Removal and Replacement of Vehicle Wheel and Tires	Issued	11446958	9/20/2022
US	5229-064292	17066025	10/8/2020	Utility - NPREG	Automated Removal and Replacement of Vehicle Wheels and Tires	Issued	11787232	10/17/2023
US	5229-089003	16999060	8/20/2020	Utility - CON	Automated Removal and Replacement of Vehicle Wheel and Tires	Issued	11059325	7/13/2021
US	5229-020168	16872666	5/12/2020	Utility - CON	Automated Removal and Replacement of Vehicle Wheel and Tires	Issued	10773550	9/15/2020
CA	5229-040008	3084556	4/18/2019	Utility - NSPCT	Automated Removal and Replacement of Vehicle Wheel and Tires	Issued	3084556	8/22/2023
US	5229-171568	16386512	4/17/2019	Utility - ORG	Automated Removal and Replacement of Vehicle Wheel and Tires	Issued	10974546	4/13/2021
US	5229-066118	18380477	10/16/2023	Utility - CON	Automated Removal and Replacement of Vehicle Wheels and Tires	Pending		
US	5229-077019	18228444	7/31/2023	Utility - CON	Automated Removal and Replacement of Vehicle Wheels and Tires	Pending		
US	5229-095575	18141577	5/1/2023	Utility - ORG	Automated Removal and Replacement of Vehicle Wheels and Tires	Pending		
US	5229-064836	18124845	3/22/2023	Utility - ORG	ROBOTIC SYSTEM FOR PERFORMING VEHICLE WHEEL MAINTENANCE	Pending		
US	5229-003955	18117522	3/6/2023	Utility - CON	Automated Removal and Replacement of Vehicle Wheels and Tires	Pending		
WO	5229-035749	PCTUS2022048165	10/28/2022	Utility - ORG	ROBOTIC APPARATUS INTERACTION WITH VEHICLE BASED ON VEHICLE DIMENSION TRANSLATION	Pending		
WO	5229-043685	PCTUS2022048166	10/28/2022	Utility - ORG	Lug Nut Center Determination	Pending		
US	5229-072828	17975917	10/28/2022	Utility - ORG	ROBOTIC APPARATUS INTERACTION WITH VEHICLE BASED ON VEHICLE DIMENSION TRANSLATION	Pending		
WO	5229-079446	PCTUS2022047710	10/25/2022	Utility - ORG	KICK LIFT	Pending		
US	5229-052465	63273145	10/28/2021	Prov - ORG	LOCATING A CENTER POINT OF A LUG NUT FOR AN AUTOMATED VEHICLE WHEEL REMOVAL SYSTEM	Pending		
US	5229-069512	63273143	10/28/2021	Prov - ORG	ROBOTIC APPARATUS INTERACTION WITH VEHICLE BASED ON VEHICLE DIMENSION TRANSLATION	Pending		
US	5229-026666	63271706	10/25/2021	Prov - ORG	Vehicle Kick-Lift	Pending		
EP	5229-020536	218498103	7/29/2021	Utility - NSPCT	AUTOMATIC VISION BASED LOW RISE VEHICLE LIFT	Pending		
CA	5229-032466	3186687	7/29/2021	Utility - NSPCT	AUTOMATIC VISION BASED LOW RISE VEHICLE LIFT	Pending		
WO	5229-066789	PCTUS2143800	7/29/2021	Utility - ORG	LOW RISE VEHICLE LIFT AND METHOD OF OPERATION	Pending		
WO	5229-093040	PCTUS2120989	3/5/2021	Utility - ORG	LUG NUT HOLDER AND METHOD OF USE	Pending		
WO	5229-065068	PCTUS2055441	10/13/2020	Utility - ORG	AUTOMATED REMOVAL AND REPLACEMENT OF VEHICLE WHEELS AND TIRES	Pending		
CA	5229-055273	3157942	10/13/2020	Utility - NSPCT	AUTOMATED REMOVAL AND REPLACEMENT OF VEHICLE WHEELS AND TIRES	Pending		
EP	5229-089896	208761973	10/13/2020	Utility - NSPCT	AUTOMATED REMOVAL AND REPLACEMENT OF VEHICLE WHEELS AND TIRES	Pending		
US	5229-067743	63058434	7/29/2020	Prov - ORG	AUTOMATIC REMOVAL AND REPLACEMENT OF VEHICLE WHEEL LIFT	Pending		
US	5229-069661	62989807	3/15/2020	Prov - ORG	LUG NUT HOLDER AND METHOD OF USE	Pending		
US	5229-758075	62916198	10/16/2019	Prov - ORG	Automated Removal and Replacement of Vehicle Wheels and Tires	Pending		
EP	5229-004774	197885528	4/18/2019	Utility - NSPCT	Automated Removal and Replacement of Vehicle Wheel and Tires	Pending		
WO	5229-409372	PCTUS1928033	4/18/2019	Utility - ORG	Automated Removal and Replacement of Vehicle Wheel and Tires	Pending		
CA	5229-046054	3204143	4/18/2019	Utility - DIV	Automated Removal and Replacement of Vehicle Wheel and Tires	Pending		

Exhibit A/B-60b

TRADEMARKS

DESCRIPTION	REGISTRATION/ APPLICATION NUMBER	REGISTRATION/ APPLICATION DATE
ROBOTIRE	USPTO 88634606	Filed 9/27/19
ROBOTIRE	UK App. No. 00003497289	Filed 5/6/20

Exhibit A/B-61

INTERNET DOMAIN NAMES

justroboandgo.com
justrobogo.com
robo-machining.com
robo-tire.com
roboandgo.com
roboauto.co
roboauto.shop
roboautorepair.com
robogarage.com
robopitcrew.com
robopitstop.com
roboticautoservice.com
robotire.ca
robotire.co
robotire.com
robotire.info
robotire.us
robotirecenter.com
robotirechange.com
robotiremachining.com
robotires.com
robotyre.com
robotyres.com

Fill in this information to identify the case:Debtor name **Robotire, Inc.**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 American Funding Services	Describe debtor's property that is subject to a lien All accounts, chattel paper, documents, equipment, general intangibles, instruments, and inventory	\$137,218.00	\$8,839,933.71
Creditor's Name 488 NE 18th Street, Unit 1215 Miami, FL 33132	Describe the lien Non-Purchase Money Security; UCC-1		
Creditor's mailing address	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Creditor's email address, if known	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Date debt was incurred			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

2.2 FARNAM STREET FINANCIAL, INC.	Describe debtor's property that is subject to a lien Equipment subject to Farnam lien (See Exhibit A/B-50b); Security Deposit	\$1,599,564.31	\$1,550,472.63
Creditor's Name 5850 Opus Parkway, Suite 240 Minnetonka, MN 55343	Describe the lien		
Creditor's mailing address	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Date debt was incurred			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		

Debtor **Robotire, Inc.**

Case number (if known)

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed**2.3 Libertas Funding LLC**

Creditor's Name

**65 W. 36th Street, 5th Floor
New York, NY 10018**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Receivables and proceeds thereof**\$779,904.64****\$0.00**

Describe the lien

Non-Purchase Money Security; UCC-1

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.4 Plymouth 848, LLC**

Creditor's Name

**41100 Plymouth Road,
Suite 150
Plymouth, MI 48170**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Plymouth 848 - Real Property Security Deposit**\$359,824.64****\$297,430.00**

Describe the lien

Security Depoist

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 The Reinalt-Thomas Corp.**

Creditor's Name

**20225 N Scottsdale Rd
Scottsdale, AZ 85255**

Creditor's mailing address

Describe debtor's property that is subject to a lien

All intellecual property**\$1,610,219.18****\$8,000,000.00**

Describe the lien

Non-Purchase Money Security

Is the creditor an insider or related party?

☒ No

Debtor **Robotire, Inc.**

Case number (if known)

Name

Creditor's email address, if known

☐ Yes

Is anyone else liable on this claim?

Date debt was incurred

☒ No

Last 4 digits of account number

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,486,730.7**7****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Erica R. Gilerman
515 Madison Ave., Suite 8108
New York, NY 10022Line 2.1Gerald J. Richter
6050 Livernois
Troy, MI 48098Line 2.4The Faskowitz Law Firm PLLC
Attn: Avi Faskowitz
6143 186th Street, Suite 207
Fresh Meadows, NY 11365Line 2.3

Fill in this information to identify the case:Debtor name **Robotire, Inc.**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Texas Use Tax P.O. Box 149359 Austin, TX 78714 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,060.14 \$2,060.14

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Airgas USA LLC 6055 Rockside Woods Blvd Independence, OH 44131 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$102.43
3.2	Nonpriority creditor's name and mailing address Allied Inc. 240 Metty Drive Suite D Ann Arbor, MI 48103 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$28,640.00

Debtor Robotire, Inc. Name		Case number (if known)	
3.3	Nonpriority creditor's name and mailing address Alro Steel Corporation 3100 E High St Jackson, MI 49203 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,716.72
3.4	Nonpriority creditor's name and mailing address Associated Fire Protection Serv. 8491 Beatrice Westland, MI 48185 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$129.00
3.5	Nonpriority creditor's name and mailing address Automotive Srv. & Tire Alliance 316 W. Millbrook Rd, Ste 105 Raleigh, NC 27609 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$350.00
3.6	Nonpriority creditor's name and mailing address Automotive Ventures Fund I, LP 1922 Wildwood PI NE Atlanta, GA 30324 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$148,783.56
3.7	Nonpriority creditor's name and mailing address BMP USA, LLC PO Box 1274 Hagerstown, MD 21741 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$76,194.00
3.8	Nonpriority creditor's name and mailing address Bradley Vargo 5899 Hickory Meadows Dr White Lake, MI 48383 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee Expense Reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$792.35
3.9	Nonpriority creditor's name and mailing address Charter Township of Plymouth P.O. Box 8040 Plymouth, MI 448170 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,480.01

Debtor Robotire, Inc. Name		Case number (if known)	
3.10	Nonpriority creditor's name and mailing address Classic Metal Finishing Inc. 2500 West Argyle Street Jackson, MI 49202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$875.00
3.11	Nonpriority creditor's name and mailing address Cognition IP, P.C. 50 California Street Suite 1500 San Francisco, CA 94111 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,923.01
3.12	Nonpriority creditor's name and mailing address CROOK ELECTRIC COMPANY 6145 Millett Ave Sterling Heights, MI 48312 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48,523.21
3.13	Nonpriority creditor's name and mailing address Crown Lift Truck P.O BOx 641173 Cincinnati, OH 45264 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,954.55
3.14	Nonpriority creditor's name and mailing address Dallas Creech 6230 Marlowe Brighton, MI 48116 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee Expense Reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$267.71
3.15	Nonpriority creditor's name and mailing address DataOne PO Box 713231 Chicago, IL 60677-3231 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,544.00
3.16	Nonpriority creditor's name and mailing address Derek Young 16843 West Carmen Drive Surprise, AZ 85388 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$330.00

Debtor	Robotire, Inc. Name _____	Case number (if known) _____
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3.17	Nonpriority creditor's name and mailing address Dodge Centerless Grinding 12250 Dixie Ave Redford, MI 48239 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$128.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.18	Nonpriority creditor's name and mailing address Dynamic Machine of Detroit, Inc. 1653 E. Maple Road Troy, MI 48083 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,368.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.19	Nonpriority creditor's name and mailing address Eli Chodock 7118 Cathedral Drive Bloomfield Hills, MI 48301 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,699.72 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee Expense Reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.20	Nonpriority creditor's name and mailing address Empire Genuine Cable Group 2119 Austin Ave Rochester Hills, MI 48309 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,754.60 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.21	Nonpriority creditor's name and mailing address Equity Corporate Law, P.C. 6114 La Salle Ave #637 Oakland, CA 94611 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$6,960.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.22	Nonpriority creditor's name and mailing address FedEX P.O Box 223125 Pittsburgh, PA 15251 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,878.77 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.23	Nonpriority creditor's name and mailing address Fulcrumpro, Inc. 80th S 8th St Suite 4600 Minneapolis, MN 55402 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,800.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Robotire, Inc. Name _____	Case number (if known) _____
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3.24	Nonpriority creditor's name and mailing address G. Richard Wagoner, Jr Trust 300 Renaissance Center MC 482C39 B50 Detroit, MI 48265 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$103,301.37
3.25	Nonpriority creditor's name and mailing address Geckobyte.com Inc 2035 Lakeside Centre Way Suite 100 Knoxville, TN 37922 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,500.00
3.26	Nonpriority creditor's name and mailing address Gerotech, Inc 29220 Commerce Dr Flat Rock, MI 48134 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,265.15
3.27	Nonpriority creditor's name and mailing address Griffin Elliott 444 West Willis St Detroit, MI 48021 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee Expense Reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$364.00
3.28	Nonpriority creditor's name and mailing address H&P Technologies, Inc 23751 Amber Ave Warren, MI 48089 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$37,985.24
3.29	Nonpriority creditor's name and mailing address H.H. Barnum Company 7915 Lochlin Drive Brighton, MI 48116 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,700.94
3.30	Nonpriority creditor's name and mailing address Herkules Equipment Corp. 2760 Ridgeway Court Walled Lake, MI 48390 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,957.60

Debtor Robotire, Inc. Name		Case number (if known)	
3.31	Nonpriority creditor's name and mailing address ifm efector inc. 1100 Atwater Drive Malvern, PA 19355 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,357.55
3.32	Nonpriority creditor's name and mailing address Igus Inc. 257 Ferris Avenue Rumford, RI 02916 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,870.54
3.33	Nonpriority creditor's name and mailing address IKO International 91 Walsh Drive Parsippany, NJ 07054 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$206.54
3.34	Nonpriority creditor's name and mailing address Jake Hill 3473 Dunlap Court Pinckney, MI 48169 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee Expense Reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$220.17
3.35	Nonpriority creditor's name and mailing address James Meehling 321 Sidney St Dundee, MI 48131 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee Expense Reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,661.98
3.36	Nonpriority creditor's name and mailing address Kathryn Bailey 31967 Lamar Drive Farmington, MI 48336 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee Expense Reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$927.76
3.37	Nonpriority creditor's name and mailing address Katie M Breitenbach 826 Orange Ave Suite 115 Coronado, CA 92118 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,000.00

Debtor	Robotire, Inc. Name _____	Case number (if known) _____
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3.38	Nonpriority creditor's name and mailing address Keegan Elliott 401 West 54th St New York, NE 10019 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,193.16 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee Expense Reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.39	Nonpriority creditor's name and mailing address LAMSON MANUFACTURING INC. 1721 Rogers Ave Suite I San Jose, CA 95112 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$45,733.54 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.40	Nonpriority creditor's name and mailing address Lee Machinery Movers, Inc. 675 Cesar E. Chavez Ave. Pontiac, MI 48340 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$11,077.17 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.41	Nonpriority creditor's name and mailing address Lightning Rod Capital 11440 West Bernardo Court Suite 300 San Diego, CA 92127 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$28,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.42	Nonpriority creditor's name and mailing address Long Capture & Contract Mgt. LLC 13 S Tejon Street, Suite 500 Colorado Springs, CO 80903 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$64,465.36 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.43	Nonpriority creditor's name and mailing address Lube Oil & Flush 250 SE Alice's Rd Waukee, IA 50263 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$25,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Deposit for Robotire System</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.44	Nonpriority creditor's name and mailing address McNaughton-McKay Electric Co. P.O. Box 67000 Detroit, MI 48267 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$24.28 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Robotire, Inc. Name _____	Case number (if known) _____
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3.45	Nonpriority creditor's name and mailing address Metro Powder Coating LLC 18434 Fitzpatrick St Detroit, MI 48228 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$8,208.11 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.46	Nonpriority creditor's name and mailing address Michigan Glass Coatings 1000 N. Opdyke STE: G Auburn Hills, MI 48326 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$28,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.47	Nonpriority creditor's name and mailing address Microdynamic Engineering LLC 30978 Huntsman Drive East Farmington Hills, MI 48331 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$145.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.48	Nonpriority creditor's name and mailing address Midwest Socket Screw Prod., Inc. 12627 Farley Detroit, MI 48239 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,532.27 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.49	Nonpriority creditor's name and mailing address Mitsubishi Electric Automation Inc 500 CORPORATE WOODS PKWY VERNON HILLS, IL 60061 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$115,445.26 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.50	Nonpriority creditor's name and mailing address Motor Information Systems P.O Box 277697 Atlanta, GA 30384 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,505.94 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.51	Nonpriority creditor's name and mailing address Ontario Tire Dealer Association 5-4101 Fariview St. Suite 312 Burlington, ON L7L 4Y8 CANADA Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$214.70 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Robotire, Inc. Name		Case number (if known)	
3.52	Nonpriority creditor's name and mailing address OTP industrial solutions 1900 Jetway Blvd. Columbus, OH 43219 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,808.42
3.53	Nonpriority creditor's name and mailing address Penske Truck Leasing Co P.O Box 802577 Chicago, IL 60680 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$362.80
3.54	Nonpriority creditor's name and mailing address Pfmarkey 2880 Universal Drive Saginaw, MI 48640 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$506.00
3.55	Nonpriority creditor's name and mailing address Plymouth 848, LLC 41100 Plymouth Road, Suite 150 Plymouth, MI 48170 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Future Lost Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.56	Nonpriority creditor's name and mailing address Rehmann Robson 5800 Gratiot Rd., Suite 201 P.O. Box 2025 Saginaw, MI 48605-2025 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,018.16
3.57	Nonpriority creditor's name and mailing address Republic Services 5400 Cogswell Road Wayne, MI 48184 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$389.40
3.58	Nonpriority creditor's name and mailing address Riyad Elalami 41900 Manor Park Drive Novi, MI 38375 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee Expense Reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$785.16

Debtor	Robotire, Inc. Name _____	Case number (if known) _____
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3.59	Nonpriority creditor's name and mailing address RO Fund II a series of Red Beard Ventures 119 South Main Street, Suite 220 Seattle, WA 98104 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$39,880.00
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3.60	Nonpriority creditor's name and mailing address RO Fund IV, a series of AX-RN-Funds, LP 119 South Main Street, Suite 220 Seattle, WA 98104 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$90,115.00
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3.61	Nonpriority creditor's name and mailing address ROBO Global Venture Fund I, L.P. 2021 McKinney Ave., Suite 220 Dallas, TX 75201 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,279,041.00
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3.62	Nonpriority creditor's name and mailing address Schwartz Levitsky Feldman Consultants 1200-1130 SHERBROOKE WEST MONTREAL, QC, H3A 2M8 CANADA Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,365.00
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3.63	Nonpriority creditor's name and mailing address Scott Coburn 7042 Brophy Rd Howell, MI 48855 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee Expense Reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$231.37
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3.64	Nonpriority creditor's name and mailing address SICK Inc. 149 Thompson Ave E, Suite 214 West St. Paul, MN 55118 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,117.89
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3.65	Nonpriority creditor's name and mailing address Silicon Valley Bank 3003 Tasman Drive Santa Clara, CA 95054 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card Charges</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,964.03
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Debtor **Robotire, Inc.**

Name

Case number (if known)

3.66	Nonpriority creditor's name and mailing address Superb Fabricating LLC 111 S. Lafayette PO Box 230 South Lyon, MI 48178 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,688.58
3.67	Nonpriority creditor's name and mailing address Taft P.O Box 5034 Southfield, MI 48086 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,621.81
3.68	Nonpriority creditor's name and mailing address Tantara Group 46051 Michigan Ave Canton, MI 48188 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,102.51
3.69	Nonpriority creditor's name and mailing address The Reinalt-Thomas Corp. 20225 N Scottsdale Rd Scottsdale, AZ 85255 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Convertible Note</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,346,521.00
3.70	Nonpriority creditor's name and mailing address Truck Capital 35043 Plymouth Rd Livonia, MI 48150 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,441.00
3.71	Nonpriority creditor's name and mailing address Uline P.O. Box 88741 Chicago, IL 60680 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$342.85
3.72	Nonpriority creditor's name and mailing address Unique Funding Services Attn: Jake Winograd 1915 Hollywood Blvd, Suite 200A Hollywood, FL 33020 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$203,838.40

Debtor **Robotire, Inc.**

Name

Case number (if known)

3.73 Nonpriority creditor's name and mailing address

UPS
28013 Network Place
Chicago, IL 60673

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade DebtIs the claim subject to offset? ☒ No ☐ Yes\$1,548.98

3.74 Nonpriority creditor's name and mailing address

ValueCore
1204 Village Market Place, Suite #114
Morrisville, NC 27560

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade DebtIs the claim subject to offset? ☒ No ☐ Yes\$3,600.00

3.75 Nonpriority creditor's name and mailing address

Victor Darolfi
46100 Maben Rd
Canton, MI 48187

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Employee Expense ReimbursementIs the claim subject to offset? ☒ No ☐ Yes\$65,521.94

3.76 Nonpriority creditor's name and mailing address

Warhouse & Distribution
3960 Royal Drive-Suite 200
Kennesaw, GA 30144

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade DebtIs the claim subject to offset? ☒ No ☐ Yes\$5,300.00

3.77 Nonpriority creditor's name and mailing address

Waterfall
1325 Broad Street
Central Falls, RI 02863

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Deposit for Robotire SystemIs the claim subject to offset? ☒ No ☐ Yes\$25,000.00

3.78 Nonpriority creditor's name and mailing address

Zip Xpress
P.O Box 675427
Detroit, MI 48267

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade DebtIs the claim subject to offset? ☒ No ☐ Yes\$1,174.95**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor **Robotire, Inc.**
Name

Case number (if known)

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5a. \$ 2,060.14

5b. + \$ 8,186,344.52

5c. \$ 8,188,404.66

Fill in this information to identify the case:Debtor name **Robotire, Inc.**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

Unexpired sublease for**13100 Haggerty Rd.
Suite B3-100
Plymouth, MI 48170****Debtor is sublessor.
Rent is paid directly to
Prime Landlord
(Plymouth 848, LLC)**

State the term remaining

List the contract number of any government contract _____

**PA Solutions
25560 Mond Road
Warren, MI 48091**

2.2. State what the contract or lease is for and the nature of the debtor's interest

Unexpired leases for:**41100 Plymouth Rd.,
Suite B1-370
Plymouth, MI 48170****13100 Haggerty Rd.
Suite B3-100
Plymouth, MI 48170****13100 Haggerty Rd.
Suite B2-120
Plymouth, MI 48170****13100 Haggerty Rd.
Suite B2-170
Plymouth, MI 48170****13100 Haggerty Rd.
Suite Truckwell
Plymouth, MI 48170**

State the term remaining

List the contract number of any government contract _____

**Plymouth 848, LLC
41100 Plymouth Road, Suite 150
Plymouth, MI 48170**

Debtor 1 **Robotire, Inc.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.3. State what the contract or lease is for and the nature of the debtor's interest

Contract for delivery of Robotire System

State the term remaining

United States Air Force

Attn: Kirk Stuebs

List the contract number of any government contract

FA488723P0036

14100 W. Eagle St.

Glendale Luke AFB, AZ 85309

Fill in this information to identify the case:Debtor name **Robotire, Inc.**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **Victor Darolfi** **46100 Maben Rd
Canton, MI 48187**

**American Funding
Services**

☒ D **2.1**
☐ E/F _____
☐ G _____

2.2 **Victor Darolfi** **46100 Maben Rd
Canton, MI 48187**

Libertas Funding LLC

☒ D **2.3**
☐ E/F _____
☐ G _____

**United States Bankruptcy Court
District of Delaware**

In re **Robotire, Inc.**

Debtor(s)

Case No.

Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 19, 2024**

/s/ Victor Darolfi

Victor Darolfi/Chief Executive Officer

Signer/Title

ROBOTIRE, INC.
41100 PLYMOUTH RD, SUITE 370
PLYMOUTH, MI 48170

BRADLEY VARGO
5899 HICKORY MEADOWS DR
WHITE LAKE, MI 48383

DODGE CENTERLESS GRINDING
12250 DIXIE AVE
REDFORD, MI 48239

ALESSANDRA GLORIOSO
DORSEY & WHITNEY (DELAWARE) LLP
300 DELAWARE AVENUE
SUITE 1010
WILMINGTON, DE 19801

CHARTER TOWNSHIP OF PLYMOUTH
P.O. BOX 8040
PLYMOUTH, MI 448170

DYNAMIC MACHINE OF DETROIT
1653 E. MAPLE ROAD
TROY, MI 48083

AIRGAS USA LLC
6055 ROCKSIDE WOODS BLVD
INDEPENDENCE, OH 44131

CLASSIC METAL FINISHING INC.
2500 WEST ARGYLE STREET
JACKSON, MI 49202

ELI CHODOCK
7118 CATHEDRAL DRIVE
BLOOMFIELD HILLS, MI 48301

ALLIED INC.
240 METTY DRIVE SUITE D
ANN ARBOR, MI 48103

COGNITION IP, P.C.
50 CALIFORNIA STREET SUITE 1500
SAN FRANCISCO, CA 94111

EMPIRE GENUINE CABLE GROUP
2119 AUSTIN AVE
ROCHESTER HILLS, MI 48309

ALRO STEEL CORPORATION
3100 E HIGH ST
JACKSON, MI 49203

CROOK ELECTRIC COMPANY
6145 MILLETT AVE
STERLING HEIGHTS, MI 48312

EQUITY CORPORATE LAW, P.C.
6114 LA SALLE AVE #637
OAKLAND, CA 94611

AMERICAN FUNDING SERVICES
488 NE 18TH STREET, UNIT 1215
MIAMI, FL 33132

CROWN LIFT TRUCK
P.O BOX 641173
CINCINNATI, OH 45264

ERICA R. GILERMAN
515 MADISON AVE., SUITE 8108
NEW YORK, NY 10022

ASSOCIATED FIRE PROTECTION SERV.
8491 BEATRICE
WESTLAND, MI 48185

DALLAS CREECH
6230 MARLOWE
BRIGHTON, MI 48116

FARNAM STREET FINANCIAL, INC
5850 OPUS PARKWAY, SUITE 240
MINNETONKA, MN 55343

AUTOMOTIVE SRV. & TIRE ALLIANCE
316 W. MILLBROOK RD, STE 105
RALEIGH, NC 27609

DATAONE
PO BOX 713231
CHICAGO, IL 60677-3231

FEDEX
P.O BOX 223125
PITTSBURGH, PA 15251

AUTOMOTIVE VENTURES FUND I, LP
1922 WILDWOOD PL NE
ATLANTA, GA 30324

DELAWARE DIVISION OF REVENUE
ATTN: BANKRUPTCY ADMINISTRATOR
CARVEL STATE BUILDING
820 N. FRENCH STREET, 8TH FLOOR
WILMINGTON, DE 19801

FULCRUMPRO, INC.
80TH S 8TH ST SUITE 4600
MINNEAPOLIS, MN 55402

BMP USA, LLC
PO BOX 1274
HAGERSTOWN, MD 21741

DEREK YOUNG
16843 WEST CARMEN DRIVE
SURPRISE, AZ 85388

G. RICHARD WAGONER, JR TRU
300 RENAISSANCE CENTER
MC 482C39 B50
DETROIT, MI 48265

GECKOBYTE.COM INC
2035 LAKESIDE CENTRE WAY
SUITE 100
KNOXVILLE, TN 37922

IKO INTERNATIONAL
91 WALSH DRIVE
PARSIPPANY, NJ 07054

LIGHTNING ROD CAPITAL
11440 WEST BERNARDO COURT
SAN DIEGO, CA 92127

GENUINE ARTICLE BRAND COMM. LLC
6535 VELASCO AVENUE
DALLAS, TX 75214

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPS.
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

LONG CAPTURE & CONTRACT M.L.
13 S TEJON STREET, SUITE 500
COLORADO SPRINGS, CO 80903

GERALD J. RICHTER
6050 LIVERNOIS
TROY, MI 48098

JAKE HILL
3473 DUNLAP COURT
PINCKNEY, MI 48169

LUBE OIL & FLUSH
250 SE ALICE'S RD
WAUKEE, IA 50263

GEROTECH, INC
29220 COMMERCE DR
FLAT ROCK, MI 48134

JAMES MEEHLING
321 SIDNEY ST
DUNDEE, MI 48131

MCNAUGHTON-MCKAY ELECTRIC
P.O. BOX 67000
DETROIT, MI 48267

GRIFFIN ELLIOTT
444 WEST WILLIS ST
DETROIT, MI 48021

KATHRYN BAILEY
31967 LAMAR DRIVE
FARMINGTON, MI 48336

METRO POWDER COATING LLC
18434 FITZPATRICK ST
DETROIT, MI 48228

H&P TECHNOLOGIES, INC
23751 AMBER AVE
WARREN, MI 48089

KATIE M BREITENBACH
826 ORANGE AVE SUITE 115
CORONADO, CA 92118

MICHIGAN DEPT. OF TREASURY
COLLECTION/BANKRUPTCY UNIT
P.O. BOX 30168
LANSING, MI 48909

H.H. BARNUM COMPANY
7915 LOCHLIN DRIVE
BRIGHTON, MI 48116

KEEGAN ELLIOTT
401 WEST 54TH ST
NEW YORK, NE 10019

MICHIGAN DEPT. OF TREASURY
ATTN: LITIGATION LIAISON
2ND FLOOR, AUSTIN BUILDING
430 WEST ALLEGAN STREET
LANSING, MI 48922

HERKULES EQUIPMENT CORP.
2760 RIDGEWAY COURT
WALLED LAKE, MI 48390

LAMSON MANUFACTURING INC.
1721 ROGERS AVE SUITE I
SAN JOSE, CA 95112

MICHIGAN GLASS COATINGS
1000 N. OPDYKE STE: G
AUBURN HILLS, MI 48326

IFM EFECTOR INC.
1100 ATWATER DRIVE
MALVERN, PA 19355

LEE MACHINERY MOVERS, INC.
675 CESAR E. CHAVEZ AVE.
PONTIAC, MI 48340

MICRODYNAMIC ENGINEERING L
30978 HUNTSMAN DRIVE
EAST FARMINGTON HILLS, MI 4833

IGUS INC.
257 FERRIS AVENUE
RUMFORD, RI 02916

LIBERTAS FUNDING LLC
65 W. 36TH STREET, 5TH FLOOR
NEW YORK, NY 10018

MIDWEST SOCKET SCREW PROD
12627 FARLEY
DETROIT, MI 48239

MITSUBISHI ELECTRIC AUTOMATION INC./YAD ELALAMI
500 CORPORATE WOODS PKWY
VERNON HILLS, IL 60061

41900 MANOR PARK DRIVE
NOVI, MI 38375

TANTARA GROUP
46051 MICHIGAN AVE
CANTON, MI 48188

MOTOR INFORMATION SYSTEMS
P.O BOX 277697
ATLANTA, GA 30384

RO FUND II
A SERIES OF RED BEARD VENTURES
119 SOUTH MAIN STREET, SUITE 220
SEATTLE, WA 98104

TEXAS USE TAX
P.O. BOX 149359
AUSTIN, TX 78714

ONTARIO TIRE DEALER ASSOCIATION
5-4101 FARIVIEW ST. SUITE 312
BURLINGTON, ON L7L 4Y8
CANADA

RO FUND IV,
A SERIES OF AX-RN-FUNDS, LP
119 SOUTH MAIN STREET, SUITE 220
SEATTLE, WA 98104

THE FASKOWITZ LAW FIRM PLL
ATTN: AVI FASKOWITZ
6143 186TH STREET, SUITE 207
FRESH MEADOWS, NY 11365

OTP INDUSTRIAL SOLUTIONS
1900 JETWAY BLVD.
COLUMBUS, OH 43219

ROBO GLOBAL VENTURE FUND I, L.P.
2021 MCKINNEY AVE., SUITE 220
DALLAS, TX 75201

THE REINALT-THOMAS CORP.
20225 N SCOTTSDALE RD
SCOTTSDALE, AZ 85255

PA SOLUTIONS
25560 MOND ROAD
WARREN, MI 48091

SCHWARTZ LEVITSKY FELDMAN
CONSULTANTS
1200-1130 SHERBROOKE
WEST MONTREAL, QC, H3A 2M8
CANADA

TRUCK CAPITAL
35043 PLYMOUTH RD
LIVONIA, MI 48150

PENSKE TRUCK LEASING CO
P.O BOX 802577
CHICAGO, IL 60680

SCOTT COBURN
7042 BROPHY RD
HOWELL, MI 48855

ULINE
P.O. BOX 88741
CHICAGO, IL 60680

PFMARKEY
2880 UNIVERSAL DRIVE
SAGINAW, MI 48640

SICK INC.
149 THOMPSON AVE E, SUITE 214
WEST ST. PAUL, MN 55118

UNIQUE FUNDING SERVICES
ATTN: JAKE WINOGRAD
1915 HOLLYWOOD BLVD, SUITE 2
HOLLYWOOD, FL 33020

PLYMOUTH 848, LLC
41100 PLYMOUTH ROAD, SUITE 150
PLYMOUTH, MI 48170

SILICON VALLEY BANK
3003 TASMAN DRIVE
SANTA CLARA, CA 95054

UNITED STATES AIR FORCE
ATTN: KIRK STUEBS
14100 W. EAGLE ST.
GLENDALE LUKE AFB, AZ 85309

REHMANN ROBSON
5800 GRATIOT RD., SUITE 201
P.O. BOX 2025
SAGINAW, MI 48605-2025

SUPERB FABRICATING LLC
111 S. LAFAYETTE
PO BOX 230
SOUTH LYON, MI 48178

UPS
28013 NETWORK PLACE
CHICAGO, IL 60673

REPUBLIC SERVICES
5400 COGSWELL ROAD
WAYNE, MI 48184

TAFT
P.O BOX 5034
SOUTHFIELD, MI 48086

VALUECORE
1204 VILLAGE MARKET PLACE, S#1
MORRISVILLE, NC 27560

VICTOR DAROLFI
46100 MABEN RD
CANTON, MI 48187

WARHOUSE & DISTRIBUTION
3960 ROYAL DRIVE-SUITE 200
KENNESAW, GA 30144

WATERFALL
1325 BROAD STREET
CENTRAL FALLS, RI 02863

ZIP XPRESS
P.O BOX 675427
DETROIT, MI 48267

**United States Bankruptcy Court
District of Delaware**

In re **Robotire, Inc.**

Debtor(s)

Case No.

Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Robotire, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**The Reinalt-Thomas Corp.
20225 N Scottsdale Rd
Scottsdale, AZ 85255**

☐ None [*Check if applicable*]

January 19, 2024

Date

/s/ Alessandra Glorioso

Alessandra Glorioso

Signature of Attorney or Litigant

Counsel for **Robotire, Inc.**

Dorsey & Whitney (Delaware) LLP

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Wilmington, DE 19801

(302) 425-7171

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